

Technical Analyzer

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Intraday

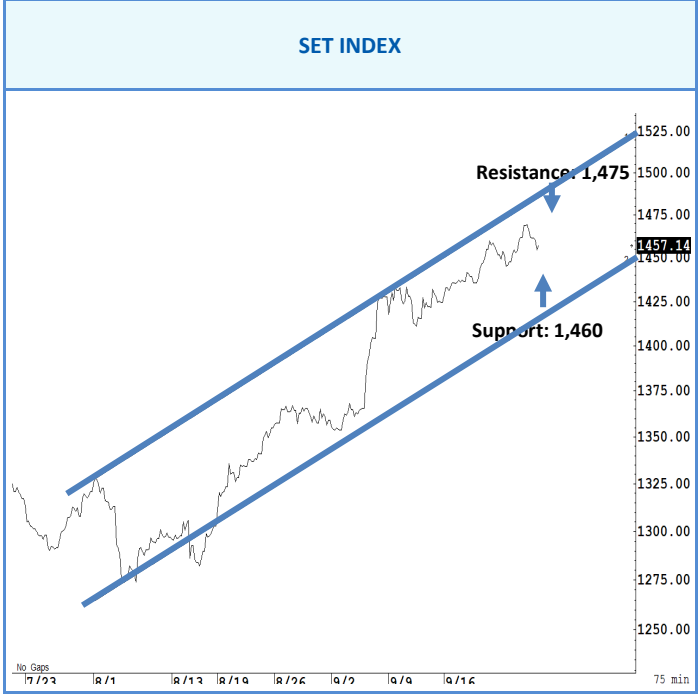
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก ตลาดหุ้นญี่ปุ่น ฮองกงและเกาหลีใต้ปรับขึ้นอย่างโดดเด่นราว 2% นักลงทุนเข้าซื้อหุ้นเทคโนโลยีอย่างคึกคัก หลัง MICRON Technology บริษัทชิปรายใหญ่ของสหรัฐฯ เปิดเผยแพร่ผลประกอบการที่แข็งแกร่งเกินคาด รวมทั้งแรงหนุนจากค่าเงินเยนที่อ่อนค่า และมาตรการกระตุ้นเศรษฐกิจจีนขนาดใหญ่ในวันอังคารที่ผ่านมา ทำให้มีแรงซื้อหุ้นแบงก์อย่างคึกคักในตลาดหุ้นฮ่องกง นอกจากนี้ยังมีกระแสข่าวเงินกำลังพิจารณาเพิ่มทุนให้กับธนาคารของรัฐบาลราว 1 ล้านล้านหยวน หรือ 1.42 พันล้านดอลลาร์ เพื่อเพิ่มความสามารถในการกระตุ้นเศรษฐกิจจีน คาดว่าแหล่งเงินทุนจะมาจากกรอบพันธบัตรพิเศษของรัฐบาล

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในแดนลบ มีแรงขายทำกำไรต่อเนื่องในหุ้นขนาดใหญ่ที่มีผลต่อดัชนี SCC, PTTGC, IVL, SCGP, PTTEP, KBANK , ADVANC พุ่งนี้ติดตามตัวเลข PCE คาดว่าในส่วนของ Core PCE ยังคงปรับขึ้นและสัปดาห์หน้าจะเป็นตัวเลขเกี่ยวกับการจ้างงานของสหรัฐฯ ไฮไลต์อยู่ที่การเปิดรับสมัครงาน และอัตราการว่างงาน เดือนหน้าจะเป็นเดือนสุดท้ายก่อนที่จะมีการเลือกตั้งประธานาธิบดีสหรัฐฯ คาดว่าแนวโน้มตลาดหุ้นสหรัฐฯ น่าจะผันผวนจากแรงขายทำกำไร

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ดึงกลับไม่ข้ามแนว ๆ 1,463 จุด แนะนำ ขายเพื่อหวังผลซื้อช้อกลับแถว ๆ 1,430 จุด หุ้นที่แนะนำ XIAOMI80, BYDCOM80

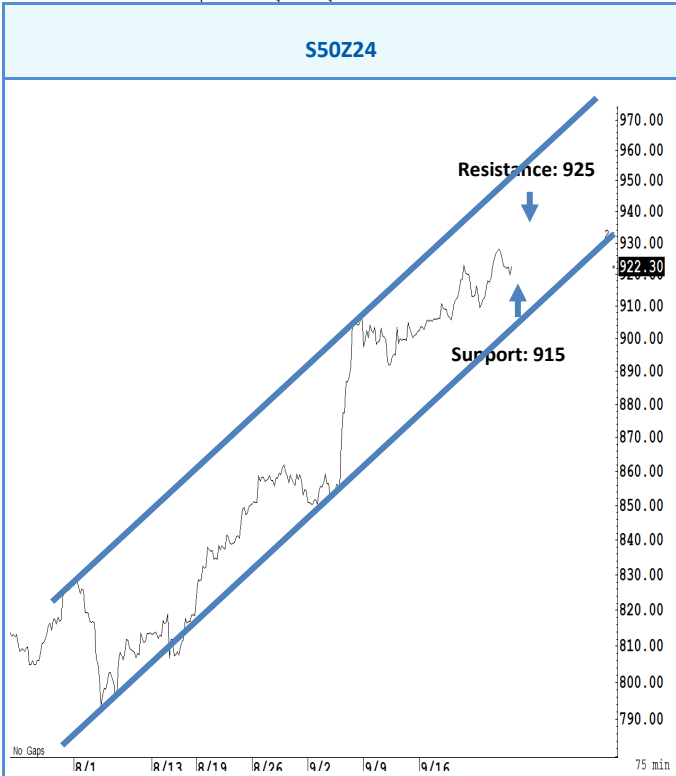


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนวต้านสำคัญแถว ๆ 925 จุด คาดว่าน่าจะค่อย ๆ ย่อตัวกลับลงมาแถว ๆ 915 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 925-915 จุด รับรู้กำไร



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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
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